#### EXTENDED TO MAY 15, 2025 Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Department of the Treasury

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

2024 A For the 2023 calendar year, or tax year beginning JUL 1, 2023 and ending JUN Check if applicable C Name of organization D Employer identification number Address change PATAPSCO HERITAGE GREENWAY INC Name change 52-1199044 PATAPSCO HERITAGE GREENWAY Doing business as Initial return Number and street (or P.O. box if mail is not delivered to street address) E Telephone number Room/suite Final return/ termin-ated 3748 OLD COLUMBIA PIKE 410-696-1328 585,556. City or town, state or province, country, and ZIP or foreign postal code **G** Gross receipts \$ Amended 21043 ELLICOTT CITY, MD H(a) Is this a group return return
Application
pending F Name and address of principal officer: MARK SOUTHERLAND Yes X No for subordinates? SAME AS C ABOVE **H(b)** Are all subordinates included? Yes Tax-exempt status: X 501(c)(3) 501(c) ( (insert no.) 4947(a)(1) or 527 If "No," attach a list. See instructions J Website: HTTPS://PATAPSCO.ORG H(c) Group exemption number K Form of organization: X Corporation L Year of formation: 2000 M State of legal domicile: MD Trust Association Other Part I Summary Briefly describe the organization's mission or most significant activities: PRESERVE , PROTECT, INTERPRET **Activities & Governance** RESTORE THE ENVIRONMENT, HISTORY & CULTURE OF PATAPSCO RIVER VALLEY. 2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a) Number of independent voting members of the governing body (Part VI, line 1b) 4 Total number of individuals employed in calendar year 2023 (Part V, line 2a) 5 1197 Total number of volunteers (estimate if necessary) 6 7 a Total unrelated business revenue from Part VIII, column (C), line 12 **b** Net unrelated business taxable income from Form 990-T, Part I, line 11 0. 7h **Prior Year Current Year** 619,855. 578,188. Contributions and grants (Part VIII, line 1h) 8 0. 0. Program service revenue (Part VIII, line 2g) 7,368. 816. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 263. 11 620,934. 585,556 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 12 20,848. 30,084. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0. 14 Benefits paid to or for members (Part IX, column (A), line 4) Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 302,907. 374,187. 15 Expenses 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 148,289. 129,283. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 472,044. 533,554. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 148,890. 52,002. Revenue less expenses. Subtract line 18 from line 12 **Beginning of Current Year End of Year** 5 441,617. 502,097 Total assets (Part X, line 16) 30,317. 38,795 21 Total liabilities (Part X, line 26) 三年 300. 463,302 Net assets or fund balances. Subtract line 21 from line 20 Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign MARK SOUTHERLAND, PRESIDENT Here Type or print name and title Date PTIN Print/Type preparer's name Preparer's signature 1/21/25 P01239020 ERMA GRIMMEL Paid BERMAN, SOLOMON, KAHN, TAIBEL & MOGOL PA Firm's EIN 52-1365413 Preparer Firm's name Firm's address 307 INTERNATIONAL CIRCLE, SUITE Use Only Phone no. (410) 308-0300HUNT VALLEY, MD 21030 X Yes May the IRS discuss this return with the preparer shown above? See instructions

434,779.

Total program service expenses

Form 990 (2023) PATAPSCO HERITAGE GREENWAY INC
Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	Х	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			,
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			,,
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			<sub>v</sub>
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			<sub>V</sub>
40	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			<sub>v</sub>
40	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			<sub>v</sub>
00	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		$\vdash$
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			<sub>v</sub>
	domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I, Parts I and II	21	l	X

Form 990 (2023) PATAPSCO HERITAGE GREENWAY INC
Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			۱
	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			37
	Schedule K. If "No," go to line 25a	24a		X
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		-
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	050		X
<b>L</b>	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete	25b		x
26	Schedule L, Part I  Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current	230		
20	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		x
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		x
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
	"Yes," complete Schedule L, Part IV	28a		х
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		Х
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			۱
	Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		$\vdash$
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			X
07	If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	27		X
38	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	37		
30		38	Х	
Pai		_ 55		
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
b				
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
_ `	(gambling) winnings to prize winners?	1c	Х	
			000	

Form 990 (2023) PATAPSCO HERITAGE GREENWAY INC

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

			Yes	No
<b>2</b> a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
_	filed for the calendar year ending with or within the year covered by this return 2a 12		37	
	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	X	37
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a	4.		x
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		
D	If "Yes," enter the name of the foreign country  See instructions for filling requirements for FinCFN Form 114. Beneat of Foreign Bank and Financial Associate (FBAR)			
50	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5a 5b		X
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit	30		
va	any contributions that were not tax deductible as charitable contributions?	6a		х
h	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts	- Ou		
~	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	Х	
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Х	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			
	to file Form 8282?	7с		x
d	If "Yes," indicate the number of Forms 8282 filed during the year 7d			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on Part VIII, line 12			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter:			
	Gross income from members or shareholders  11a			
D	Gross income from other sources. (Do not net amounts due or paid to other sources against			
40-	amounts due or received from them.)  Section 4047(-VII) non-everyth charitable trusts. Is the everythin filing Form 1001 in liquid form 10412.	10-		
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12a		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
	Is the organization licensed to issue qualified health plans in more than one state?	13a		
_	Note: See the instructions for additional information the organization must report on Schedule O.	100		
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
	organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand 13c			
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Х
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		X
	If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities			
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17		
	If "Yes," complete Form 6069.			

Form 990 (2023) PATAPSCO HERITAGE GREENWAY INC 52-1199044 Page Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 2 through 7b below to line 2 throug

	to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.			
	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6	Х	
	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a	Х	
h	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
	The governing body?	8a	Х	
a b		8b	X	
	Lach committee with authority to act on behalf of the governing body?  Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the	OD	- 21	
9		9		x
Sec	organization's mailing address? If "Yes." provide the names and addresses on Schedule O	9		
000	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)		V	NI-
40-	Did the every instinct have least charters by anchor or officiation	40-	Yes	No X
	Did the organization have local chapters, branches, or affiliates?	10a		
D	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,	406		
44-	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	X	
	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	^	
	Describe on Schedule O the process, if any, used by the organization to review this Form 990.		v	
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe		37	
	on Schedule O how this was done	12c	_X_	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b	Х	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed MD			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s	only)	availal	ole
	for public inspection. Indicate how you made these available. Check all that apply.			
	X Own website X Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	financ	cial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	AARON SHAPIRO - 410-696-1328			
	3748 OLD COLUMBIA PIKE, ELLICOTT CITY, MD 21043			

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)  Name and title	(B) Average hours per		not c	Pos heck i	C) ition	than o	one	(D)  Reportable compensation	(E)  Reportable compensation	(F) Estimated amount of
	week (list any hours for related organizations below line)	tee or director		Officer by	irecto		tee)	from the organization (W-2/1099-MISC/ 1099-NEC)	from related organizations (W-2/1099-MISC/ 1099-NEC)	other compensation from the organization and related organizations
(1) AARON SHAPIRO	40.00							0.6.04.5	•	4 001
EXECUTIVE DIRECTOR	4 00			Х				96,015.	0.	4,801.
(2) MARK SOUTHERLAND	4.00	ļ								
PRESIDENT	4 00	Х		Х				0.	0.	0.
(3) TOM SOMERS	4.00	٠,		.,						
VICE PRESIDENT	4 00	Х		Х		_		0.	0.	0.
(4) RAY HAISLIP VICE PRESIDENT	4.00	Х		х				0.	0.	_
(5) ANGELA OBER	4.00	Λ		Δ		_		0.	0.	0.
VICE PRESIDENT	4.00	Х		х				0.	0.	0.
(6) PETE LINS	4.00	<u> </u>						0.	0.	<u>_                               </u>
TREASURER	1.00	х		х				0.	0.	0.
(7) KEN BOONE	4.00							•	•	
SECRETARY		х		х				0.	0.	0.
(8) KEVIN CHIN	2.00									
DIRECTOR		Х						0.	0.	0.
(9) DAPHNE DALY	2.00									
DIRECTOR		Х						0.	0.	0.
(10) REBECCA DAVIS	2.00									
DIRECTOR		Х						0.	0.	0.
(11) CHRIS GALLANT	2.00									
DIRECTOR		Х						0.	0.	0.
(12) COOPER GERUS	2.00									
DIRECTOR		Х						0.	0.	0.
(13) JOHN HEINRICHS	2.00									
DIRECTOR		Х						0.	0.	0.
(14) LISA JENSEN	2.00								_	_
DIRECTOR		Х						0.	0.	0.
(15) PAM JOHNSON	2.00	l								
DIRECTOR	0.00	Х						0.	0.	0.
(16) NANCY LAWSON	2.00								_	_
DIRECTOR	0 00	Х				_	_	0.	0.	0.
(17) MARSHA MCLAUGHLIN	2.00	٠,							_	_
DIRECTOR		X						0.	0.	0.

332007 12-21-23 Form **990** (2023)

(A) Name and title  (18) NANCY PICKARD  DIRECTOR (19) LAKSHMI RAJKUMAR  DIRECTOR (20) JUSTINE SCHAEFFER  DIRECTOR (21) WILLIAM SKULLNEY  DIRECTOR (22) TOM SCHUELER  DIRECTOR (23) MICHELLE WRIGHT  DIRECTOR		(B) Average hours per week (list any hours for related organizations below line)  2.00  2.00	tee or director soq	not cl	Position Pos	tion nore the son is rector/	both a trusted paragraph of the combensated p	an	(D) Reportable compensation from the organization (W-2/1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)		con f orç ar	(F) stimate mount other npensa rom th ganizat and relat janizati	of ition e ion ed
(18) NANCY PICKARD DIRECTOR (19) LAKSHMI RAJKUMAR DIRECTOR (20) JUSTINE SCHAEFFER DIRECTOR (21) WILLIAM SKULLNEY DIRECTOR (22) TOM SCHUELER DIRECTOR (23) MICHELLE WRIGHT		hours per week (list any hours for related organizations below line) 2.00	X Individual trustee or director	, unles cer an	ss pers	son is rector/	both a	an ee)	compensation from the organization (W-2/1099-MISC/	compensation from related organizations (W-2/1099-MISC		con f orç ar	mount other npensa from th ganizat nd relat	of tion e ion ed
DIRECTOR (19) LAKSHMI RAJKUMAR DIRECTOR (20) JUSTINE SCHAEFFER DIRECTOR (21) WILLIAM SKULLNEY DIRECTOR (22) TOM SCHUELER DIRECTOR (23) MICHELLE WRIGHT		(list any hours for related organizations below line)  2.00  2.00	X Individual trustee or director	cer an	d a dir	ector/	truste	ee)	from the organization (W-2/1099-MISC/	from related organizations (W-2/1099-MISC		con f orç an	other npensa from the ganizat nd relat	ition e ion ed
DIRECTOR (19) LAKSHMI RAJKUMAR DIRECTOR (20) JUSTINE SCHAEFFER DIRECTOR (21) WILLIAM SKULLNEY DIRECTOR (22) TOM SCHUELER DIRECTOR (23) MICHELLE WRIGHT		hours for related organizations below line)  2.00  2.00	X	Institutional trustee	Officer	Key employee	Hignest compensated employee	Former	organization (W-2/1099-MISC/	(W-2/1099-MISC	5/	f orç an	rom the ganizat nd relat	e ion ed
DIRECTOR (19) LAKSHMI RAJKUMAR DIRECTOR (20) JUSTINE SCHAEFFER DIRECTOR (21) WILLIAM SKULLNEY DIRECTOR (22) TOM SCHUELER DIRECTOR (23) MICHELLE WRIGHT		related organizations below line)  2.00  2.00	X	Institutional trustee	Officer	Key employee	Hignest compensated employee	Former	(W-2/1099-MISC/	•	5/	org an	ganizat nd relat	ion ed
DIRECTOR (19) LAKSHMI RAJKUMAR DIRECTOR (20) JUSTINE SCHAEFFER DIRECTOR (21) WILLIAM SKULLNEY DIRECTOR (22) TOM SCHUELER DIRECTOR (23) MICHELLE WRIGHT		organizations below line)  2.00  2.00	X	Institutional truste	Officer	Key employee	Hignest compensa employee	Former		1099-NEC)		ar	nd relat	ed
DIRECTOR (19) LAKSHMI RAJKUMAR DIRECTOR (20) JUSTINE SCHAEFFER DIRECTOR (21) WILLIAM SKULLNEY DIRECTOR (22) TOM SCHUELER DIRECTOR (23) MICHELLE WRIGHT		below line) 2.00 2.00 2.00	X	Institutional t	Officer	Key employee	Hignest comp employee	Former	1099-NEC)					
DIRECTOR (19) LAKSHMI RAJKUMAR DIRECTOR (20) JUSTINE SCHAEFFER DIRECTOR (21) WILLIAM SKULLNEY DIRECTOR (22) TOM SCHUELER DIRECTOR (23) MICHELLE WRIGHT		2.00 2.00 2.00	X	Instituti	Officer	Key emp	Hignest employe	Former				org	janizati	ons ——
DIRECTOR (19) LAKSHMI RAJKUMAR DIRECTOR (20) JUSTINE SCHAEFFER DIRECTOR (21) WILLIAM SKULLNEY DIRECTOR (22) TOM SCHUELER DIRECTOR (23) MICHELLE WRIGHT		2.00	X	lu	00	Ke	E E	요						
DIRECTOR (19) LAKSHMI RAJKUMAR DIRECTOR (20) JUSTINE SCHAEFFER DIRECTOR (21) WILLIAM SKULLNEY DIRECTOR (22) TOM SCHUELER DIRECTOR (23) MICHELLE WRIGHT		2.00	х								- 1			
(19) LAKSHMI RAJKUMAR DIRECTOR (20) JUSTINE SCHAEFFER DIRECTOR (21) WILLIAM SKULLNEY DIRECTOR (22) TOM SCHUELER DIRECTOR (23) MICHELLE WRIGHT		2.00	х		$\vdash$			- 1			~ I			^
DIRECTOR (20) JUSTINE SCHAEFFER DIRECTOR (21) WILLIAM SKULLNEY DIRECTOR (22) TOM SCHUELER DIRECTOR (23) MICHELLE WRIGHT		2.00						_	0.		0.			0.
(20) JUSTINE SCHAEFFER DIRECTOR (21) WILLIAM SKULLNEY DIRECTOR (22) TOM SCHUELER DIRECTOR (23) MICHELLE WRIGHT											_			_
DIRECTOR (21) WILLIAM SKULLNEY DIRECTOR (22) TOM SCHUELER DIRECTOR (23) MICHELLE WRIGHT			v			_		$\dashv$	0.		0.			0.
(21) WILLIAM SKULLNEY DIRECTOR (22) TOM SCHUELER DIRECTOR (23) MICHELLE WRIGHT		2.00	IV						_					_
DIRECTOR (22) TOM SCHUELER DIRECTOR (23) MICHELLE WRIGHT		2.00	Δ					_	0.		0.			0.
(22) TOM SCHUELER DIRECTOR (23) MICHELLE WRIGHT														
DIRECTOR (23) MICHELLE WRIGHT			Х						0.		0.			0.
(23) MICHELLE WRIGHT		2.00												
			Х						0.		0.			0.
DIRECTOR		2.00												
			Х						0.		0.			0.
			1											
1b Subtotal									96,015.		0.		4,8	01.
c Total from continuation s	sheets to Part VII	Section A						ı	0.		0.			0.
d Total (add lines 1b and 1								- 1	96,015.		0.		4,8	
2 Total number of individuals									,		<u> </u>			
compensation from the or		or invinced to the	1030	iioto	u abt	ovc,	WITO	, , , ,	scived more triair wroo,	oo or reportable				0
compensation from the or	gariization												Yes	No
3 Did the organization list ar	ov <b>former</b> officer	director trust	ا مم	'AV A	mnlc	)VAA	or h	niah	nest compensated empl	ovee on	ſ			
3	•	•	-	•	•	•		_		•	- 1	3		х
line 1a? If "Yes," complete 4 For any individual listed or											··			
•	,	•								•		4		Х
<ul><li>and related organizations</li><li>Did any person listed on lin</li></ul>											… ⊦	-		
<b>,</b> ,		•				,			J			_		Х
rendered to the organization		plete Schedule	e J to	or su	ich p	erso	n					5		
<u> </u>			1						- t t t t	100.000 - f				
1 Complete this table for you											ensat	ion tr	om	
the organization. Report of		ne calendar ye	ear e	nair	ig wii	tn or	Witr	nin '		ear.			<u> </u>	
(A) (B) Name and business address NONE Description of services							C	) Omne	<b>C)</b> ensatio	n				
1142	inc and business	addicss	1//	)ME				+	Description of s	DI VICCS		ompo	Jiisatio	
								+						
								+						
							4							
								$\downarrow$						
								- 1						
2 Total number of independent	ent contractors (ir	ncluding but n	ot lin	- 24										

52-1199044

		Check if Schedule O contains a response o	r note to any line	e in this Part VIII			
		Officer if Generalic G contains a response of	Thore to arry link	(A)	(B)	(C)	(D)
				Total revenue	Related or exempt		Revenue excluded
					function revenue	business revenue	from tax under sections 512 - 514
							Sections 512 - 514
nts		Federated campaigns1a					
ira our	b	Membership dues 1b					
S, G	С	Fundraising events					
ij,	d	Related organizations 1d					
n, o	е	Government grants (contributions)	438,462.				
Sig		All other contributions, gifts, grants, and					
er it			139,726.				
Q	g						
Contributions, Gifts, Grants and Other Similar Amounts	_			578,188.			
OB	n	Total. Add lines 1a-1f	Business Code	370,100.			
		-	Business Code				
ce	2 a						
ē Z	b						
S D	С	·					
am	d	l					
Program Service Revenue	е						
Ŗ	f	All other program service revenue					
		Total. Add lines 2a-2f					
	3	Investment income (including dividends, interes					
	Ū	· · · · · · · · · · · · · · · · · · ·		7,368.			7,368.
	4	,		7,300.			7,300.
	4	Income from investment of tax-exempt bond pro	T T				
	5	Royalties					
		(i) Real	(ii) Personal				
	6 a	Gross rents 6a					
	b	Less: rental expenses 6b					
	С	Rental income or (loss) 6c					
	d	Net rental income or (loss)					
	7 a	Gross amount from sales of (i) Securities	(ii) Other				
		assets other than inventory <b>7a</b>					
	b	Less: cost or other basis					
<u>o</u>	_	and sales expenses					
JĽ	_	Gain or (loss) 7c					
Revenue		Net gain or (loss)					
er B							
ᅩ	8 a	Gross income from fundraising events (not					
ŏ		including \$ of					
		contributions reported on line 1c). See					
		Part IV, line 188a					
	b	Less: direct expenses 8b					
	С	Net income or (loss) from fundraising events					
	9 a	Gross income from gaming activities. See	l				
		Part IV, line 199a					
	b	Less: direct expenses 9b					
		Net income or (loss) from gaming activities					
		Gross sales of inventory, less returns					
		and allowances 10a					
	h	Less: cost of goods sold 10b					
$\dashv$	С	: Net income or (loss) from sales of inventory	Pusiness Cods				
ડ્		-	Business Code				
eor Te	11 a						
Miscellaneous Revenue	b	·					
e Sel	С						
Ais	d	All other revenue					
	е	Total. Add lines 11a-11d					
	12	Total revenue See instructions		585 556.	0.	1 0.	7 368.

#### Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (**D**)
Fundraising (C) Management and general expenses Do not include amounts reported on lines 6b. Program service expenses Total expenses 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations 30,084. 30,084. and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 ....... Benefits paid to or for members ..... Compensation of current officers, directors, 103,284. 85,725. 16,526. 1,033. trustees, and key employees ..... Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages 237,726. 197,313. 38,036. 2,377. 7 Pension plan accruals and contributions (include 82. 8,200. 6,806. 1,312. section 401(k) and 403(b) employer contributions) Other employee benefits 9 24,977. 20,731. 3,996. 250. 10 Payroll taxes 11 Fees for services (nonemployees): Management Legal 15,418. 15,418. Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees ..... Other. (If line 11g amount exceeds 10% of line 25, 6,060. 6,060. column (A), amount, list line 11g expenses on Sch O.)  $3,\overline{443}$ 21,518. 17,860. 215. Advertising and promotion 12 20,374. 16,910. 3,260. 204. Office expenses 13 2,276. 1,889. 364. 23. Information technology 14 Royalties 15 16,892. 14,020. 2,703. 169. 16 Occupancy 8,923. 7,406. 1,428. 89. 17 Travel Payments of travel or entertainment expenses 18 for any federal, state, or local public officials Conferences, conventions, and meetings 19 20 Payments to affiliates 21 1,936. 1,607. 310. 19. Depreciation, depletion, and amortization ..... 22 7,411. 7,411. 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 16,702. 16,702. EVENT MATERIALS & SUPPL 11,141. ENVIRONMENTAL PROGRAM S 11,141. 632. 525. 101. 6. MISCELLANEOUS С d All other expenses 533,554. 434,779. 94,308. 4,467. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

Form 990 (2023)

Part X | Balance Sheet

Pai	rt X	Balance Sheet					
		Check if Schedule O contains a response or r	note to any	line in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			95,961.	1	180,766.
	2	Savings and temporary cash investments			327,821.	2	300,870.
	3	Pledges and grants receivable, net			7,189.	3	13,247.
	4	Accounts receivable, net			-	4	
	5	Loans and other receivables from any current					
		trustee, key employee, creator or founder, sul	ostantial co	ontributor, or 35%			
		controlled entity or family member of any of the				5	
	6	Loans and other receivables from other disqu					
		under section 4958(f)(1)), and persons describ	-	· .		6	
S	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
As	9	5			7,460.	9	5,964.
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D		16,813.			
	b	Less: accumulated depreciation		16,813. 16,813.	1,936.	10c	0.
	11	Investments - publicly traded securities				11	
	12	Investments - other securities. See Part IV, lin		12			
	13	Investments - program-related. See Part IV, lin			13		
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11			1,250.	15	1,250.
	16	Total assets. Add lines 1 through 15 (must e			441,617.	16	502,097.
	17	Accounts payable and accrued expenses			30,317.	17	38,795.
	18	Grants payable		18			
	19	Deferred revenue			19		
	20	Tax-exempt bond liabilities			20		
	21	Escrow or custodial account liability. Complet		21			
S	22	Loans and other payables to any current or fo	rmer office	er, director,			
Liabilities		trustee, key employee, creator or founder, sul	ostantial co	ontributor, or 35%			
iabi		controlled entity or family member of any of the	nese perso	ns		22	
	23	Secured mortgages and notes payable to unr	elated third	d parties		23	
	24	Unsecured notes and loans payable to unrela	ted third pa	arties		24	
	25	Other liabilities (including federal income tax,	payables to	o related third			
		parties, and other liabilities not included on lir	nes 17-24).	Complete Part X			
		of Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			30,317.	26	38,795.
10		Organizations that follow FASB ASC 958, c	heck here	X			
ĕ		and complete lines 27, 28, 32, and 33.			024 600		0.71 000
alan	27				234,682.	27	271,828.
B	28				176,618.	28	191,474.
Ĕ		Organizations that do not follow FASB ASC	958, chec	ck here			
F		and complete lines 29 through 33.					
ţ	29	Capital stock or trust principal, or current fund				29	
sse	30	Paid-in or capital surplus, or land, building, or				30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated		· · · · · · · · · · · · · · · · · · ·	411 202	31	462 200
Ş	32				411,300.	32	463,302.
	33	Total liabilities and net assets/fund balances			441,617.	33	502,097.

Form **990** (2023)

Pai	rt XI   Reconciliation of Net Assets						
	Check if Schedule O contains a response or note to any line in this Part XI						
1	Total revenue (must equal Part VIII, column (A), line 12)	1			<u>56.</u>		
2	Total expenses (must equal Part IX, column (A), line 25)	2			<u>54.</u>		
3	Revenue less expenses. Subtract line 2 from line 1	3			02.		
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	41	<u>1,3</u>	00.		
5	Net unrealized gains (losses) on investments						
6	Donated services and use of facilities	6					
7	Investment expenses	7					
8	Prior period adjustments	8					
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.		
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,						
	column (B))	10	46	3,3	02.		
Pai	rt XII Financial Statements and Reporting						
	Check if Schedule O contains a response or note to any line in this Part XII				X		
				Yes	No		
1	Accounting method used to prepare the Form 990: Cash X Accrual Other						
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	Ο.					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X		
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a					
	separate basis, consolidated basis, or both:						
	Separate basis Consolidated basis Both consolidated and separate basis						
b	Were the organization's financial statements audited by an independent accountant?		2b	X			
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,					
	consolidated basis, or both:						
	X Separate basis Consolidated basis Both consolidated and separate basis						
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,					
	review, or compilation of its financial statements and selection of an independent accountant?		2c	X			
	If the organization changed either its oversight process or selection process during the tax year, explain on Scho	edule O.					
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the						
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		За		X		
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required						
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b				
			Form	990	(2023)		

#### **SCHEDULE A**

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Name of the organization

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Ope

2023

Open to Public Inspection

**Employer identification number** 

#### PATAPSCO HERITAGE GREENWAY INC 52-1199044 Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other in your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes above (see instructions))

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support							
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	381,732.	296,396.	515,184.	619,855.	578,188.	2391355.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge	5,000.	5,000.	5,000.	5,000.	5,000.	25,000.
4	Total. Add lines 1 through 3	386,732.	301,396.	520,184.	624,855.	583,188.	2416355.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4.						2416355.
	tion B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Amounts from line 4	386,732.	301,396.	520,184.	624,855.	583,188.	2416355.
	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	859.	128.	5.	816.	7,368.	9,176.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)			165.	263.		428.
11	<b>Total support.</b> Add lines 7 through 10						2425959.
12	Gross receipts from related activities,	etc. (see instructio	ns)			12	20.
13	First 5 years. If the Form 990 is for th	ne organization's fir	st, second, third, f	ourth, or fifth tax y	ear as a section 50	01(c)(3)	
	organization, check this box and stop	here					
Sec	tion C. Computation of Publi	c Support Per	centage				
	Public support percentage for 2023 (li					14	99.60 %
15	Public support percentage from 2022	Schedule A, Part I	I, line 14			15	99.84 %
16a	33 1/3% support test - 2023. If the o	organization did no	t check the box or	n line 13, and line 1	14 is 33 1/3% or m	ore, check this box	
	$\ensuremath{\mathbf{stop}}$ here. The organization qualifies						
b	33 1/3% support test - 2022. If the o						
	and <b>stop here.</b> The organization qual						
17a	10% -facts-and-circumstances test	- 2023. If the org	anization did not c	heck a box on line	e 13, 16a, or 16b, a	nd line 14 is 10% o	or more,
	and if the organization meets the facts				•	VI how the organiz	ation
	meets the facts-and-circumstances te	•					
b	10% -facts-and-circumstances test	_					10% or
	more, and if the organization meets the				· ·		
	organization meets the facts-and-circu				•		
18	Private foundation. If the organization	n did not check a b	oox on line 13, 16a	a, 16b, 17a, or 17b	, check this box ar	nd see instructions	·

# Schedule A (Form 990) 2023 PATAPSCO HERITAGE GREENWAY INC Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	etion A. Public Support	siow, picase comp	oloto i dit ii.j				
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
		(a) 2013	(6) 2020	(6) 2021	(d) ZOZZ	(6) 2020	(i) rotai
	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
	Add lines 10a and 10b  Net income from unrelated business activities not included on line 10b, whether or not the business is						
12	regularly carried on  Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First 5 years. If the Form 990 is for the	e organization's fi	rst, second, third,	fourth, or fifth tax	year as a section s	501(c)(3) organizatio	on,
	check this box and stop here						
Sec	ction C. Computation of Publi	c Support Per	rcentage				
15	Public support percentage for 2023 (li	ne 8, column (f), c	divided by line 13,	column (f))		15	%
	Public support percentage from 2022					16	%
Sec	ction D. Computation of Inves	tment Income	e Percentage				
17	Investment income percentage for 20	23 (line 10c, colur	mn (f), divided by I	ine 13, column (f))		17	%
18	Investment income percentage from 2	<b>2022</b> Schedule A,	Part III, line 17			18	%
19a	33 1/3% support tests - 2023. If the	organization did r	not check the box	on line 14, and line	e 15 is more than 3	33 1/3%, and line 1	7 is not
	more than 33 1/3%, check this box ar	nd <b>stop here.</b> The	organization qual	ifies as a publicly s	supported organiza	ation	
b	<b>33 1/3% support tests - 2022.</b> If the line 18 is not more than 33 1/3%, che	•			•	•	
20	Private foundation. If the organization						

### Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

,		Yes	No
	1		
	2		
	3a		
	3b		
	3с		
	4a		
	4b		
	4c		
	5a		
	5b		
	5c		
	6		
	7		
	8		
	9a		
	9b		
	9с		
	10a		
	10b		
··Ia	A (Forn	n aan)	2022

Par	rt IV Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sect	ction B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of	one or		
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's or	fficers,		
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supporting organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sect	ction C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sect	ction D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
800	supported organizations played in this regard. Stion E. Type III Functionally Integrated Supporting Organizations	3		
Seci				
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see ins	tructions).		
а				
b				
C	5 The gradual of the state of the stat	tity (see instructior	l ' l	NI.
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а				
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined	2a		
b	that these activities constituted substantially all of its activities.  Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,	24		
IJ	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.	20		
<b>.</b>	trustees of each of the supported organizations? If "Yes" or "No" provide details in <b>Part VI.</b>	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	32		
	of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard.	3b		

Sche	dule A (Form 990) 2023 PATAPSCO HERTTAGE GREEN			52-1199044 Page <b>6</b>
Pai	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting	ng Orga	nizations	
1	Check here if the organization satisfied the Integral Part Test as a qualifyir	ng trust or	n Nov. 20, 1970 ( <i>explain in</i>	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations mus		·	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
_3_	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
_7_	Other expenses (see instructions)	7		
_8_	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
-5	Income tax imposed in prior year	5		

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

6

Schedule A (Form 990) 2023

**Distributable Amount.** Subtract line 5 from line 4, unless subject to

emergency temporary reduction (see instructions).

instructions).

Pai	t V Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	nizations (continu	ıed)	
Sect	on D - Distributions			Current Year	
_1_	Amounts paid to supported organizations to accomplish exe	mpt purposes		1	
2	Amounts paid to perform activity that directly furthers exemp				
	organizations, in excess of income from activity			2	
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizations	3	3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required - pri	ovide details in Part VI)		5	
6	Other distributions (describe in Part VI). See instructions.			6	
7	<b>Total annual distributions.</b> Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the	ne organization is responsive			
	(provide details in Part VI). See instructions.			8	
9_	Distributable amount for 2023 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount	T	Г	10	
Secti	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributior Pre-2023	ıs	(iii) Distributable Amount for 2023
_1_	Distributable amount for 2023 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2023 (reason-				
	able cause required - explain in Part VI). See instructions.				
_3_	Excess distributions carryover, if any, to 2023				
a	From 2018				
<u>b</u>	From 2019				
<u> </u>	From 2020				
<u>d</u>	From 2021				
<u>e</u>	From 2022				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
<u>h</u>	Applied to 2023 distributable amount				
<u>i</u>	Carryover from 2018 not applied (see instructions)				
j_	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2023 from Section D,				
	line 7: \$				
<u>a</u>	Applied to underdistributions of prior years				
	Applied to 2023 distributable amount				
<u>C</u>	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2023, if				
	any. Subtract lines 3g and 4a from line 2. For result greater				
	than zero, explain in Part VI. See instructions.				
6	Remaining underdistributions for 2023. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2024. Add lines 3j				
	and 4c.				
8	Breakdown of line 7:				
	Excess from 2019				
	Excess from 2020				
С	Excess from 2021				

Schedule A (Form 990) 2023

d Excess from 2022e Excess from 2023

332028 12-21-23 Schedule A (Form 990) 2023

#### Schedule B

(Form 990)

### **Schedule of Contributors**

0000

**Employer identification number** 

Department of the Treasury Internal Revenue Service

Name of the organization

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

2023

OMB No. 1545-0047

PATAPSCO HERITAGE GREENWAY INC 52-1199044 Organization type (check one): Filers of: Section: X 501(c)( 3 ) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

that it doesn't meet the filing requirements of Schedule B (Form 990).

Schedule B (Form 990) (2023)

Name of organization Employer identification number

# PATAPSCO HERITAGE GREENWAY INC

52-1199044

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BALTIMORE COUNTY, MARYLAND  111 W CHESAPEAKE AVE #319  TOWSON, MD 21204	\$135,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	HOWARD COUNTY, MARYLAND  3430 COURTHOUSE DRIVE  ELLICOTT CITY, MD 21043	\$128,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	MARYLAND HISTORICAL TRUST  100 COMMUNITY PLACE, 3RD FLOOR  CROWNSVILLE, MD 21032	\$ <u>137,000.</u>	Person X Payroll
(a)	(b)	(c)	(d)
	Name, address, and ZIP + 4  CHESAPEAKE BAY TRUST  60 WEST ST #405  ANNAPOLIS, MD 21401	* 76,997.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No5_	Name, address, and ZIP + 4  MARYLAND DEPARTMENT OF PLANNING , MARYLAND HISTORIC TRUST  100 COMMUNITY PLACE, 3RD FLOOR  ANNAPOLIS, MD 21401	\$ 38,462.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	EC250 INC.  P.O. BOX 1251  ELLICOTT CITY, MD 21041	\$13,135.	Person X Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization Employer identification number

# PATAPSCO HERITAGE GREENWAY INC

52-1199044

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.							
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received				
		\$					
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received				
		\$					
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received				
		\$					
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received				
		\$					
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received				
		\$					
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received				
		\$					

Name of organization Employer identification number

: 111	SCO HERITAGE GREENWAY IN Exclusively religious, charitable, etc., contribution	ns to organizations described in s		$\frac{52-1199044}{\text{0) that total more than $1,000 for the y}}$					
	from any one contributor. Complete columns (a) to completing Part III, enter the total of exclusively religious, ch	hrough (e) and the following line er	itry. For organizations						
	Use duplicate copies of Part III if additional s		less for the year. (Enter this ii	nro. once.) $\Psi$					
о.									
n i I	(b) Purpose of gift	(c) Use of gift	(d) D	Description of how gift is held					
L									
		(e) Transfer of g	ft						
	Transferee's name, address, an	d ZIP + 4	Relationship of	transferor to transferee					
			Т						
o. n	(b) Purpose of gift	(c) Use of gift	(d) D	Description of how gift is held					
_	(-,	(-,	(4) 2						
-									
-									
	(e) Transfer of gift								
F	Transferee's name, address, an	<u>d ZIP + 4</u>	Relationship of	transferor to transferee					
o. n									
n :I	(b) Purpose of gift	(c) Use of gift	(d) D	Description of how gift is held					
•									
		-							
-									
	(e) Transfer of gift								
	Transferee's name, address, an	d ZIP + 4	Relationship of	transferor to transferee					
_	,								
o. 1 I	(b) Purpose of gift	(c) Use of gift	(d) D	Description of how gift is held					
1	(2). 2. 6000 0. 9111	(5, 555 6) girt	(4) 2						
_									
	(e) Transfer of gift								
		(e) Transfer of g	III.						
_	Transferee's name, address, an			transferor to transferee					

## **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

PATAPSCO HERITAGE GREENWAY INC

**Employer identification number** 52-1199044

Pa	organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line		iiiiiai i uiius (	or Accounts. Complete if the
		(a) Donor advise	d funds	(b) Funds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in v	writing that the assets he	d in donor advise	d funds
	are the organization's property, subject to the organization's	exclusive legal control?		Yes No
6	Did the organization inform all grantees, donors, and donor ad	dvisors in writing that gra	nt funds can be u	ised only
	for charitable purposes and not for the benefit of the donor or	r donor advisor, or for any	y other purpose c	onferring
	impermissible private benefit?			
Pa	rt II Conservation Easements. Complete if the org	ganization answered "Yes	" on Form 990, P	art IV, line 7.
1	Purpose(s) of conservation easements held by the organization	on (check all that apply).	_	
	Preservation of land for public use (for example, recreat	tion or education)	Preservation of	a historically important land area
	Protection of natural habitat		Preservation of	a certified historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualifi	ied conservation contribu	ition in the form o	f a conservation easement on the last
	day of the tax year.			Held at the End of the Tax Year
а	Total number of conservation easements			2a
b	Total acreage restricted by conservation easements			2b
С	Number of conservation easements on a certified historic stru	ucture included on line 2a	ι	2c
d	Number of conservation easements included on line 2c acqui	ired after July 25, 2006, a	ind not	
	on a historic structure listed in the National Register			2d
3	Number of conservation easements modified, transferred, rele	eased, extinguished, or to	erminated by the	organization during the tax
	year			
4	Number of states where property subject to conservation eas	sement is located		
5	Does the organization have a written policy regarding the peri	iodic monitoring, inspect	on, handling of	
	violations, and enforcement of the conservation easements it	holds?		Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, I	handling of violations, an	d enforcing conse	ervation easements during the year
7	Amount of expenses incurred in monitoring, inspecting, hand	lling of violations, and ent	orcing conservati	on easements during the year
8	Does each conservation easement reported on line 2d above			
	and section 170(h)(4)(B)(ii)?			
9	In Part XIII, describe how the organization reports conservation		•	
	balance sheet, and include, if applicable, the text of the footn	ote to the organization's	financial stateme	nts that describes the
Da	organization's accounting for conservation easements.	Aut Historical Tree		an Cimilar Assats
Pa	rt III Organizations Maintaining Collections of Complete if the organization answered "Yes" on Form	-	asures, or Ou	ier Similar Assets.
			nua atatamant an	ad balance about works
ıa	If the organization elected, as permitted under FASB ASC 958			
	of art, historical treasures, or other similar assets held for pub			•
<b>L</b>	service, provide in Part XIII the text of the footnote to its finan			
b	If the organization elected, as permitted under FASB ASC 958	•		
	art, historical treasures, or other similar assets held for public	exhibition, education, or	research in furthe	erance or public service,
	provide the following amounts relating to these items.			Ф
	(i) Revenue included on Form 990, Part VIII, line 1			
_	(ii) Assets included in Form 990, Part X			
2	If the organization received or held works of art, historical trea			gain, provide
	the following amounts required to be reported under FASB AS			Φ.
	Revenue included on Form 990, Part VIII, line 1			\$
h	Assets included in Form 000 Part V			u·

Par	rt III Organizations Maintaining Co	ollections of Ar	t, Histo	rical Tre	asures, o	r Other	Similar A	ssets	(contin	ued)
3	Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its									
	collection items (check all that apply).									
а	Public exhibition	c	<b>i</b> 🔲 L	oan or exc	hange progra	am				
b	Scholarly research	e		Other						
С	Preservation for future generations									
4	Provide a description of the organization's col	lections and explain	n how the	ey further th	ne organizatio	on's exem	pt purpose i	n Part I	XIII.	
5	During the year, did the organization solicit or	· ·		-	-					
	to be sold to raise funds rather than to be mai				•				Yes	No
Par	rt IV Escrow and Custodial Arrang							rt IV, lir	ne 9, or	
	reported an amount on Form 990, Part			3			,	,	,	
1a	Is the organization an agent, trustee, custodia	n, or other intermed	diary for c	contribution	s or other as	sets not ir	ncluded			
	on Form 990, Part X?	·	•						Yes	No
b									_	
									Amount	
С	Beginning balance						1c			
d	Additions during the year									
e	Distributions during the year						1e			
f	Ending balance						1f			
2a									Yes	No
	If "Yes," explain the arrangement in Part XIII.									
	rt V Endowment Funds Complete if									
		(a) Current year		rior year	(c) Two yea		<b>d)</b> Three year	s back	(e) Four	years back
1a	Beginning of year balance		<u> </u>			<u> </u>				
b.	Contributions									
c	Net investment earnings, gains, and losses									
4	Grants or scholarships									
e	0.0									
·										
f	and programs Administrative expenses									
'										
g 2	Provide the estimated percentage of the curre	ent year and halance	o (lino 1a	column (a	// bold ac.					
		•	e (iirie 19; %	, coluitiit (a	I) Held as.					
a	Permanent endowment	%	—70							
D	Term endowment 9									
C	The percentages on lines 2a, 2b, and 2c shou	-								
20	Are there endowment funds not in the posses	•	ation that	are held ar	ad administa	ad for the				
Sa		Sion of the organiza	ation mat	are rieiu ai	iu auriiriistei	ed for the			ſ	Yes No
	organization by:									100 110
	(i) Unrelated organizations?								3a(i)	
	(ii) Related organizations?  If "Yes" on line 3a(ii), are the related organizat	iono listad os roquir							3a(ii)	
									3b	
Par	Describe in Part XIII the intended uses of the ort VI Land, Buildings, and Equipment		wment tu	inas.						
ı uı	Complete if the organization answered		) Dart IV	lina 11a S	60 Form 990	Dort Y li	ne 10			
			<del> </del>			<u> </u>		Т	(-I) DI	
	Description of property	(a) Cost or o			or other		cumulated		(d) Bool	k value
	Land	basis (investr	nent)	Dasis	(other)	uep	reciation			
_	Land									
b	9							+		
С	1		-	1	6 012		16 012	+		0
d	T I		-		6,813.		<u>16,813</u>	•		0.
	Other							_		^
Total	II. Add lines 1a through 1e. (Column (d) must ed	ual Form 990. Part	X. line 10	c. column	(B))			.		0.

chedule D (Form 990) 2023 PATAPSCO HER	ITAGE GREENW	AY INC	52-1199044 Pag
Part VII Investments - Other Securities			<del>.</del>
Complete if the organization answered "Yes" or			
a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation	: Cost or end-of-year market value
Financial derivatives			
Closely held equity interests			
Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
tal. (Col. (b) must equal Form 990, Part X, line 12, col. (B)) Part VIII Investments - Program Related.			
Complete if the organization answered "Yes" or	n Form 990, Part IV, line	11c. See Form 990, Part X, I	ine 13.
(a) Description of investment	(b) Book value	(c) Method of valuation	: Cost or end-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
tal. (Col. (b) must equal Form 990, Part X, line 13, col. (B))			
Part IX Other Assets			
Complete if the organization answered "Yes" or	n Form 990, Part IV, line	11d. See Form 990, Part X, I	ine 15.
(a) D	escription		(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
ptal. (Column (b) must equal Form 990, Part X, line 15, col.  Part X Other Liabilities	(B))		
Complete if the organization answered "Yes" or	n Form 990, Part IV, line	11e or 11f. See Form 990. P	art X, line 25.
(a) Description of liability	,		(b) Book value
(1) Federal income taxes			(=, = = = : : : : : : : : : : : : : : : :
(2)			
(3)			
(4)			
(5)			

1.	(a) Description of liability	(b) Book value
(1)	Federal income taxes	
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total.	(Column (b) must equal Form 990, Part X, line 25, col. (B))	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

#### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

# **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** 

PATAPSCO	HERITAGE	GREENWAY IN	С				52-1199044
Part I General Information on Grants	and Assistance						
Does the organization maintain records criteria used to award the grants or ass	sistance?						n X Yes No
2 Describe in Part IV the organization's p							
Part II Grants and Other Assistance to recipient that received more than					anization answered "Y	es" on Form 990, Part l	V, line 21, for any
Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
2 Enter total number of section 501(c)(3)	and government or	aanizations listed in th	e line 1 table	I		<u> </u>	
3 Enter total number of other organization	-	-					· · · · · · · · · · · · · · · · · · ·

Part III Grants and Other Assistance to Domestic Individuals Part III can be duplicated if additional space is needed.	. Complete if the	organization answe	ered "Yes" on Form 9	90, Part IV, line 22.			
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance		
Part IV Supplemental Information. Provide the information req	uired in Part I, lin	e 2; Part III, column	(b); and any other ad	ditional information.			
PART I, LINE 2:							
THE ORGANIZATION EVALUATES GRANT A	PPLICATIO	NS AND AWA	ARDS GRANTS	BASED ON			
HOW WELL THE APPLICATION MEETS THE	MISSION	OF THE ORG	SANIZATION .	AND THE			
STATED CRITERIA FOR THE SPECIFIC G	RANT PROG	RAM.					
THE ORGANIZATION ISSUES FORMAL GRANT AGREEMENTS/CONTRACTS, WHICH ARE SIGNED							
BY ALL PARTIES. THIS AGREEMENT IS	THE DOCUM	ENT USED I	O BASE ALL	SUBSEQUENT			
MONITORING OF THE GRANT. THE AGREEMENT OUTLINES PROJECT TIME PERIOD, THE							
BUDGET, AND SCOPE OF WORK. THE GRANTEE SUBMITS A REPORT OF ALL FINANCIAL							

Part IV   Supplemental Information		
DOCUMENTATION/EXPENDITURES. THIS IS REVIEWED TO MAKE SURE ALL FUNDS WERE		
ACCURATELY EXPENDED ACCORDING TO THEIR BUDGET. THE GRANTEE MUST SUPPLY		
INVOICE/RECEIPT AND PROOF OF PAYMENT FOR EACH EXPENDITURE - FOR BOTH THE		
GRANT AWARD AND THEIR REQUIRED MATCH IN ORDER TO BE REIMBURSED.		

### SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2023 Open to Public Inspection

OMB No. 1545-0047

Name of the organization

PATAPSCO HERITAGE GREENWAY INC

Employer identification number 52-1199044

FORM 990, PART VI, SECTION A, LINE 6: THE ORGANIZATION'S BYLAWS PROVIDE FOR THREE CLASSES OF MEMBERSHIP: GENERAL, (2) BOARD OF DIRECTORS, (3) HONORARY. FORM 990, PART VI, SECTION A, LINE 7A: ONLY QUALIFIED GENERAL MEMBERS PRESENT AT THE ANNUAL MEETING MAY VOTE FOR CANDIDATES FOR THE BOARD. NO PERSON SHALL CAST MORE THAN ONE BALLOT, PROXIES AND ABSENTEE VOTES WILL NOT BE RECOGNIZED. FORM 990, PART VI, SECTION B, LINE 11B: DRAFT OF FORM 990 IS EMAILED TO ALL BOARD MEMBERS FOR REVIEW BEFORE FILING OF RETURN. FORM 990, PART VI, SECTION B, LINE 12C: EACH OFFICER, DIRECTOR AND EMPLOYEE COMPLETES A QUESTIONAIRE TO FULLY DISCLOSE ANY CONFLICT OR POTENTIAL CONFLICTS OF INTEREST. THE DISCLOSURE STATEMENT IS COMPLETED UPON HIS OR HER INITIAL ASSOCIATION WITH THE ORGANIZATION AND IS UPDATED ANNUALLY THEREAFTER. FORM 990, PART VI, SECTION B, LINE 15: COMPENSATION IS DETERMINED BY BOARD REVIEW WITH USE OF INDUSTRY SPECIFIC PUBLICATIONS WHICH HELP GUIDE THE BOARD IN THEIR COMPENSATION RELATED DECISIONS.

FORM 990, PART VI, SECTION C, LINE 19:

Schedule O (Form 990) 2023 Page **2** 

Name of the organization PATAPSCO HERITAGE GREENWAY INC	Employer identification number $52-1199044$
FINANCIAL STATEMENTS ARE AVAILABLE UPON REQUEST.	
FORM 990, PART XII, LINE 2C	
THE ORGANIZATION HAS NOT CHANGED ITS OVERSIGHT OR SELECTION	N PROCESS
FROM THE PRIOR YEAR.	